

TEAM R&I

Client Meeting Agenda

Meeting/Project Name:	2018T2 R&I		
Date of Meeting (DD/MM/YYYY):	03/06/2019	Time:	19:00 – 20:00
Meeting Facilitator:	Liting	Location:	SIS GSR 3-1

1. Meeting Objective

1. Weekly Update
2. Deployment
3. UI

2. Attendees

Name	Attendance	Remarks
Chow Li Ting	Present	-
Teng Shu Yan Rachel	Present	-
Thevakumaren S/O Morgaya	Present	-
Raghavendar Gowri Sankar	Present	-
Mok Hao Ze Benjamin	Present	-
T S Kautham	Absent	Not feeling well

3. Pre-work/Preparation (Documents/Handout to bring, reading materials, etc)

Description	Prepared By:
-	-

4. Agenda and Notes, Decision, Issues

Topic	Owner
<p>Weekly Update</p> <ol style="list-style-type: none"> 1. Stock Watch <ol style="list-style-type: none"> a. Need to update the line chart b. Need to figure out the swapping to and forth of the stocks c. Need block out the future date 2. Monthly balance <ol style="list-style-type: none"> a. Consider to switching to async to prevent runtime error. (Initially, it was sync) b. No time out in the API side 3. Account Statement <ol style="list-style-type: none"> a. Give it a pause and proceed after all modules is completed b. Current situation: We need to show the thing on the page and convert that to an image. But it doesn't sound feasible. c. Need source for other options 4. Manage Client <ol style="list-style-type: none"> a. Requirement gathering <ul style="list-style-type: none"> • Read • Create • Update • Delete b. Choose purpose of appt and create (can be for anything) (Create) <ol style="list-style-type: none"> i. Eg. If loans then show pending loan accounts ii. (should have limit on total number of appts per timeslot per day) <ol style="list-style-type: none"> 1. Query before creating new entry (number of appts with that date and timeslot) c. Cancel appointment (Delete) d. Get User Appointments 5. Trade Service Stock <ol style="list-style-type: none"> a. Need add in customer stocks information. 6. Gamification <ol style="list-style-type: none"> a. Prequiz include all modules 	Liting
<p>Deployment</p> <ol style="list-style-type: none"> 1. Need part of the war file (properties) not compressed 2. Generate runtime file to point to API <ol style="list-style-type: none"> a. Under runtime.js, has different runtime b. Need add in another line or change 	Liting
<p>UI</p> <ol style="list-style-type: none"> 1. Can check the new teller app that has new dashboard in the home page. <ol style="list-style-type: none"> a. Inside Martius Git 	Liting

5. Action Item

Action	Owner	Due Date
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Trade Stock Service: Add the customer stock requirement	Kautham	5/6/2019
Wealth Module: Stock Watch (Make the necessary changes above)	Rachel	07/06/2019
Check out the new teller app	Theva	07/06/2019
Gamification – Post Quiz	Benjamin	07/06/2019
Wiki Update, Schedule and Metrics	Liting	07/06/2019
Deployment: JSON File Creation	Rachel	10/06/2019
Account Statement Module: Charts Research	Rachel	10/06/2019
Manage Client Tibco	Raghav	19/06/2019

6. Next Meeting (if applicable)	
Date (DD/MM/YYYY):	10/06/2019
Time	1900 - 2000
Location	SIS GSR 3-1
Objective	Weekly Update