

## TEAM R&I

### Client Meeting Agenda

<b>Meeting/Project Name:</b>	2018T2 R&I		
<b>Date of Meeting (DD/MM/YYYY):</b>	08/07/2019	<b>Time:</b>	19:00 – 21:00
<b>Meeting Facilitator:</b>	Liting	<b>Location:</b>	SIS GSR 3-4

#### 1. Meeting Objective

1. Weekly Update/Questions

#### 2. Attendees

Name	Attendance	Remarks
Chow Li Ting	Present	-
Teng Shu Yan Rachel	Present	-
Thevakumaren S/O Morgaya	Present	-
Raghavendar Gowri Sankar	Present	-
Mok Hao Ze Benjamin	Present	-
T S Kautham	Present	-

#### 3. Pre-work/Preparation (Documents/Handout to bring, reading materials, etc)

Description	Prepared By:
-	-

#### 4. Agenda and Notes, Decision, Issues

Topic	Owner
<b><u>Demo/Questions to ask</u></b> <b><u>Gamification</u></b> <ol style="list-style-type: none"><li>1. Everything should be fit it nicely to the page (except for text)</li><li>2. Shown the correct and wrong answer.</li><li>3. Client is pleased with the module</li></ol> <b><u>X factor</u></b> <ol style="list-style-type: none"><li>1. Going to trigger the individual mode (DCD, loans, stocks and FX forward). (20questions in total)</li></ol> <b><u>Stock Order</u></b> <ol style="list-style-type: none"><li>1. Bug when buy stock it doesn't appear in the customer stocks<ol style="list-style-type: none"><li>a. It will be added into the list.</li><li>b. However, there is no creation for new stock.</li><li>c. GetCustomerStock isn't working.</li></ol></li></ol>	

<p>2. What to display for stock order history</p> <ul style="list-style-type: none"> <li>a. Has to change TIBCO service of Stock Order, FX Forward and Manage Client <ul style="list-style-type: none"> <li>i. Create a service and API to read individual stock history by order ID</li> <li>ii. Change the returned results for placeMarketOrder and placeLimitOrder</li> </ul> </li> </ul> <p><u>FX Forward</u></p> <ul style="list-style-type: none"> <li>1. List of currencies for fx forward <ul style="list-style-type: none"> <li>a. There is an interest rate table.</li> <li>b. Need to re-distinct the currencies and return it.</li> </ul> </li> <li>2. Settlement account needs to be the same as base currency? <ul style="list-style-type: none"> <li>a. Yes, it should be the same as base currency.</li> </ul> </li> <li>3. openDate is today's date? <ul style="list-style-type: none"> <li>a. Yes</li> </ul> </li> <li>4. Maturity date is calculated by period or by user choice? <ul style="list-style-type: none"> <li>a. Calculated by period.</li> </ul> </li> </ul> <p><u>Manage Client</u></p> <p>How does Booking API call the application?</p> <ul style="list-style-type: none"> <li>1. Booking API calls on an hour slot <ul style="list-style-type: none"> <li>a. If 2 hours call API twice.</li> <li>b. Max cap at 3 hrs.</li> </ul> </li> </ul>	
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5. Action Item		
Action	Owner	Due Date
<b>Manage Client, Stock Order and FX Forward:</b> placeMarketOrder and placeLimitOrder to order ID	Kautham	13 July 2019
<b>Manage Client, Stock Order and FX Forward:</b> Order ID for the corresponding stock history	Kautham	13 July 2019
Add into Singapore SGD into the currencies	Kautham	13 July 2019

6. Next Meeting (if applicable)	
Date (DD/MM/YYYY):	15/07/2019
Time	1900 - 2000
Location	SIS GSR 3-1
Objective	Weekly Update