

TEAM R&I

Client Meeting Agenda

Meeting/Project Name:	2018T2 R&I		
Date of Meeting (DD/MM/YYYY):	17/06/2019	Time:	19:00 – 20:00
Meeting Facilitator:	Liting	Location:	SIS GSR 3-1

1. Meeting Objective

1. Weekly Update/Questions
2. Feedback on Loan Teaching Material

2. Attendees

Name	Attendance	Remarks
Chow Li Ting	Present	-
Teng Shu Yan Rachel	Present	-
Thevakumaren S/O Morgaya	Present	-
Raghavendar Gowri Sankar	Present	-
Mok Hao Ze Benjamin	Present	-
T S Kautham	Present	-

3. Pre-work/Preparation (Documents/Handout to bring, reading materials, etc)

Description	Prepared By:
-	-

4. Agenda and Notes, Decision, Issues

Topic	Owner
Weekly Update/Questions <ol style="list-style-type: none">1. Monthly Balance<ol style="list-style-type: none">a. It is still asyncb. Make use of more array than for loop (6times) and set timeout longerc. Loop thru the account then fit in the month.d. Must cater for the UI<ol style="list-style-type: none">i. Legend instead of below, try to change to the right2. Stock Order<ol style="list-style-type: none">a. Minimum and maximum qty = cannot buy more than what they have in the settlement account.b. Price = What prices you want to buy or sell at.c. Maturity Date is by week (7days)d. Different from DCD, hence date picker is needed.e. Execution Type: Good-til-date, good-til-cancel and Good-til-Day	Liting

3. Reference Data has to be loaded before using the application to be more efficient.	
Feedback on Loan Teaching Material <ul style="list-style-type: none"> - It is not important to learn about collaterals. - We should focus more on the different terms. <ul style="list-style-type: none"> o Cover the unsecured loans (what are they), secured loans (need collaterals) o Loan Term o How installment is calculated 	Liting

5. Action Item		
Action	Owner	Due Date
Change Loan Teaching Material	Rachel	30/6/2019

6. Next Meeting (if applicable)	
Date (DD/MM/YYYY):	23/06/2019
Time	1900 - 2000
Location	SIS GSR 3-1
Objective	Weekly Update