

## TEAM R&I

### Client Meeting Agenda

|                                      |            |                  |               |
|--------------------------------------|------------|------------------|---------------|
| <b>Meeting/Project Name:</b>         | 2018T2 R&I |                  |               |
| <b>Date of Meeting (DD/MM/YYYY):</b> | 22/07/2019 | <b>Time:</b>     | 19:00 – 21:00 |
| <b>Meeting Facilitator:</b>          | Liting     | <b>Location:</b> | SIS MR 4-7    |

#### 1. Meeting Objective

1. Demo/Questions

#### 2. Attendees

| Name                     | Attendance | Remarks   |
|--------------------------|------------|-----------|
| Chow Li Ting             | Present    | -         |
| Teng Shu Yan Rachel      | Present    | -         |
| Thevakumaren S/O Morgaya | Present    | -         |
| Raghavendar Gowri Sankar | Absent     | Reservist |
| Mok Hao Ze Benjamin      | Present    | -         |
| T S Kautham              | Present    | -         |

#### 3. Pre-work/Preparation (Documents/Handout to bring, reading materials, etc)

| Description | Prepared By: |
|-------------|--------------|
| -           | -            |

#### 4. Agenda and Notes, Decision, Issues

| Topic  | Owner           |
|--|-----------------|
| <b>Demo</b> <ul style="list-style-type: none"><li>- <b>Gamification</b><ul style="list-style-type: none"><li>o Need select a qn then can proceed to the next qn.</li><li>o Need include how to calculate the score<ul style="list-style-type: none"><li>▪ In timed quiz, show how much score in each qn.</li></ul></li></ul></li><li>- <b>Stock Order Mgmt</b><ul style="list-style-type: none"><li>o “Owned Stock Price” column name changes to Order Price</li></ul></li><li>- <b>View Account</b><ul style="list-style-type: none"><li>o Description for “Stock Symbol = Stock Name” changes to “Stock Name (Stock)”</li></ul></li><li>- <b>FX Forward</b><ul style="list-style-type: none"><li>o No need interest rate and period for front end.</li><li>o Need code, currency and the period then call accordingly</li><li>o Hence, just return the rate</li><li>o Should standardize with DCD<ul style="list-style-type: none"><li>▪ Add country name column in the interest rate table.</li></ul></li></ul></li></ul> | Rachel + Liting |

|  |  |
|--|--|
| <ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>▪ Return the distinct list of currency</li> <li>○ Batch FX Forward need to manual populate.</li> </ul> </li> <li>- <b>Notification Setting</b> <ul style="list-style-type: none"> <li>○ Enable to change the contact setting, address and login details.</li> <li>○ API needed: updateCustomerDetails, changeLoginDetails.</li> </ul> </li> </ul> |  |
|--|--|

| 5. Action Item                                    |          |           |
|---|----------|-----------|
| Action  | Owner    | Due Date  |
| Additional APIs                                   | Raghav   | 29/7/2019 |
| Gamification Modification                         | Benjamin | 29/7/2019 |
| View Account & Stock Order Mgmt Naming Convention | Theva    | 29/7/2019 |
| Batch FX Forward (Manual Population of Data)      | Kautham  | 29/7/2019 |

| 6. Next Meeting (if applicable) |               |
|---------------------------------|---------------|
| Date (DD/MM/YYYY):              | 29/07/2019    |
| Time                            | 1900 - 2000   |
| Location                        | SIS GSR 3-1   |
| Objective                       | Weekly Update |