Date: 14 September 2017

Time: 12pm

Venue: SMU SIS MR 4-3

Attendees: Gerald Tan

Bertran Queck Yeo Yi Xiang Jamie Chew Toh Yi An

Professor Alan Megargel

Agenda:

- 1. Gathering user specification for the project
- 2. Positioning of the project
- 3. Showcase some technologies that have been researched on

Things to

note:

1. SMU

- a. Retail Banking (Postgrad & undergrad)
- b. Digital banking enterprise architecture (Post & Undergrad)
- c. Payments & innovation (Postgrad & Undergrad)
- 2. NP
- a. Financial Informatics Course
- 3. Younger gens connected on social media, mobile app.
- 4. Expecting banks to run like an e-commerce where they are familiar with
- 5. Attract younger users by gamifying it
- 6. Personal finance management isnt typically, position it differently

The meeting was adjourned at 2pm. These minutes will be circulated and adopted if there are no amendments reported in the next three days.

Prepared by, Jamie