

TEAM R&I

Client Meeting Agenda

Meeting/Project Name:	2018T2 R&I		
Date of Meeting (DD/MM/YYYY):	27/9/2018	Time:	1530 - 1630
Meeting Facilitator:	Liting	Location:	SIS GSR 2-4

1. Meeting Objective

1. Clarification of doubt with Prof Alan Megargel

2. Attendees

Name	Attendance	Remarks
Chow Li Ting	Present	-
Teng Shu Yan Rachel	Present	-
Thevakumaren S/O Morgaya	Present	-
Raghav Gowri Sankar	Present	-
Mok Hao Ze Benjamin	Present	-
T S Kautham	Present	-

3. Pre-work/Preparation (Documents/Handout to bring, reading materials, etc)

Description	Prepared By:
Read up tBank User Guide	Everyone

4. Agenda and Notes, Decision, Issues

Topic	Owner
Clarification of doubt with Prof Alan Megargel <u>Summary of Discussion:</u> <ul style="list-style-type: none">• Dual Currency Deposit<ul style="list-style-type: none">○ Enable the conversion of different currency○ Different currency credit directly into the account• Stock Management<ul style="list-style-type: none">○ Connect to Yahoo Stock (Use Web Scrapping)• Wealth Management<ul style="list-style-type: none">○ Tracking of investment statement• Framework/Languages<ul style="list-style-type: none">○ Vue.js, Node.js and Tibco	Liting

5. Action Item		
Action	Owner	Due Date
Understand more about Dual Currency, Stock Management and Wealth Management	Everyone	2 nd October 2018
Learn Vue.js	Theva and Rachel	8 th October 2018
Learn Javascript	Ben, Raghav, Kautham	8 th October 2018
Finalise Proposal	Liting	8 th October 2018

6. Next Meeting (if applicable)	
Date (DD/MM/YYYY):	12/10/2018
Time	1530 - 1630
Location	SIS GSR 2-4
Objective	Update Client on our status