

## TEAM R&I

### Client Meeting Agenda

<b>Meeting/Project Name:</b>	2018T2 R&I		
<b>Date of Meeting (DD/MM/YYYY):</b>	25/01/2019	<b>Time:</b>	17:00 – 18:30
<b>Meeting Facilitator:</b>	Liting	<b>Location:</b>	SIS GSR 2-4

#### 1. Meeting Objective

1. Clarify doubts regarding certain modules with Alan

#### 2. Attendees

Name	Attendance	Remarks
Chow Li Ting	Present	-
Teng Shu Yan Rachel	Absent	Sick
Thevakumaren S/O Morgaya	Present	-
Raghavendar Gowri Sankar	Present	-
Mok Hao Ze Benjamin	Present	-
T S Kautham	Present	-

#### 3. Pre-work/Preparation (Documents/Handout to bring, reading materials, etc)

Description	Prepared By:
-	-

#### 4. Agenda and Notes, Decision, Issues

Topic	Owner
<b>Clarify with Prof Alan</b> <u>Funds transfer</u> <ul style="list-style-type: none"><li>• Merging functionality of My Accounts and Other Accounts<ul style="list-style-type: none"><li>○ Separate UI</li></ul></li></ul> <u>Loans Module</u> <ul style="list-style-type: none"><li>• API for 'Relationship Manager function' &amp; how does it work<ul style="list-style-type: none"><li>○ Currently – create a loan and book the appointment</li><li>○ Ideal – always able to book the appointment</li><li>○ Need database table</li><li>○ Expose the service and API</li></ul></li><li>• API for termination of Loans<ul style="list-style-type: none"><li>○ Use full/half repayment (once finish payment, it will cancel)</li></ul></li><li>• How does 'Originate different loan type' function work<ul style="list-style-type: none"><li>○ Create loan accounts</li></ul></li><li>• How does partial and full payment work? What happens to the money?</li></ul>	Liting

<ul style="list-style-type: none"> <li>○ Partial repayment: a choice to keep maturity date (keep: monthly instalment amount decreases. If don't keep, maturity date forward)</li> <li>• If insufficient fund, need catch error</li> <li>• A central account of tBank (can use repay full/partial loan API)</li> </ul> <p><u>Accounts statement module</u></p> <ul style="list-style-type: none"> <li>• In homepage (accounts modules), view accounts using API (getCustomerDetails.java) &gt; generate PDF file (type our own, java codes)</li> <li>• API for full repayment and partial repayment <ul style="list-style-type: none"> <li>○ Repay full loan</li> <li>○ Repay partial loan</li> </ul> </li> </ul>	
<p><b>Authentication Module</b></p> <p>1. Fix it ASAP after fund transfer module or bill payment</p>	Liting

5. Action Item		
Action	Owner	Due Date
Fix Fund Transfer UI	Theva	28/01/2019
Fix Authentication Module	Rachel	01/02/2019

6. Next Meeting (if applicable)	
Date (DD/MM/YYYY):	01/02/2019
Time	1730 - 1900
Location	SIS GSR 2-4
Objective	Weekly Update