

SkiMS

Contents

Login into Skillseed with default Admin Account	3
Forgotten Passwords:	3
ACCOUNT MANAGEMENT	4
Change Personal Details	4
Change Account	5
PROGRAMME MANAGEMENT	6
Create New Programme	7
For Existing Form Template:	8
For Create New Form Template:	8
Update Programme:	11
Archive Programme:	12
View Achieve Program:	13
Application Management	13
Mass Email	14
Contact Individual Application:	14
View Upload CV	15
Tracking Application's Status:	16
View Applicant Details	16
Indicate Applicant Has Paid	17
Export Application Details	18
Update Form Template	19
Preview Form	21

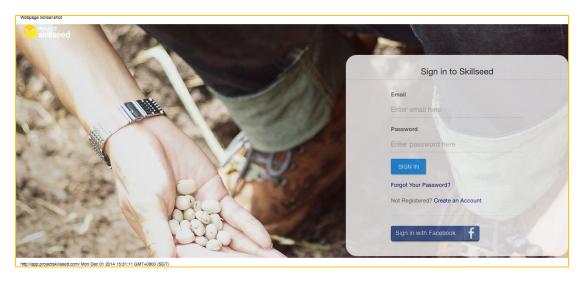
Search For User	22
Assign Role to Users	22
Search Document	23
Delete Document	23
Create/Update Agreement	24
Creating/Updating Agreement	25
Update Email Template	26
Change Admin Email	27
Set the reminder email	27
FAQ	28

Login into Skillseed with default Admin Account

Log into PROJECT SKILLSEED homepage. You will be asked to enter a default password and supply a valid e-mail address.

Email: admin@projectskillseed.com

Password: admin



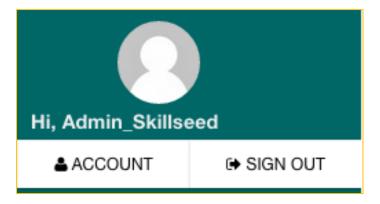
Forgotten Passwords:

To retrieve your password, please click "Forgot Your Password?" under the login prompt. You will be asked to enter your email address associated with Project Skillseed.

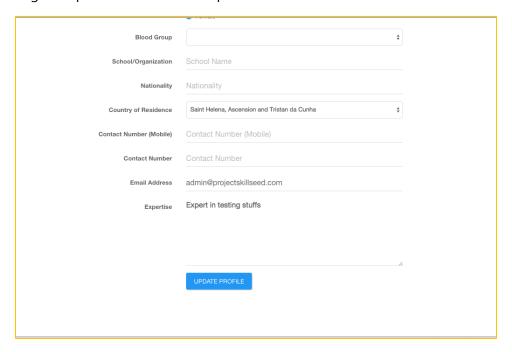
ACCOUNT MANAGEMENT

Change Personal Details

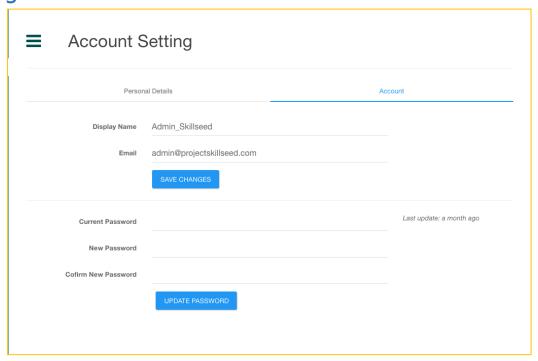
Click on Account on the left panel to access account setting.



You can change the particular and click "Update Profile"



Change Account



You can change the display name, passwords and other details and click "save changes" or "Update Password"

PROGRAMME MANAGEMENT

PROGRAMME HOMEPAGE

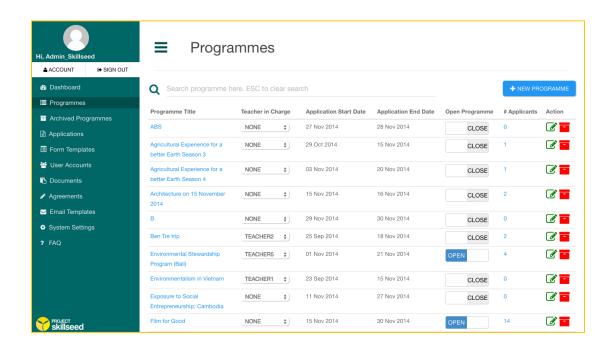
Once you login, you will land to program home page

For each programme listed on the homepage, you can click on #Applicants to show all the applications of that particular program. Or you can click on the red color bin icon to archive a program. The system will prompt fro approval if you archive program. If you want to create new programme, you can click on button "NEW PROGRAME".

And it you want to edit program, you can click on button

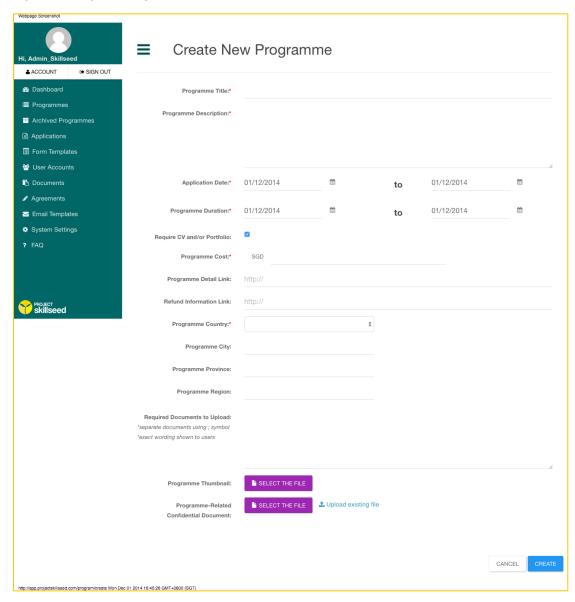
Futhermore, you also can indicate program open or close. If program close, applicants can't apply for the program by slide the button

Last but not list, you can also indicate the teacher in charge of the program by change the column teacher in charge NONE *



Create New Programme

When you click the button "NEW PROGRAMME" in the program page, you are directed into the creating new program page as shown below.

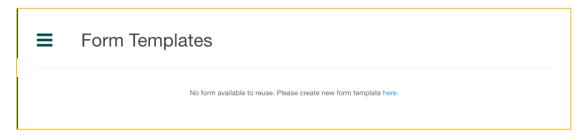


You can fill in all the program details as you like and it will proceed to create form template. You can either choose to use existing form template or using new form template.

For Existing Form Template:

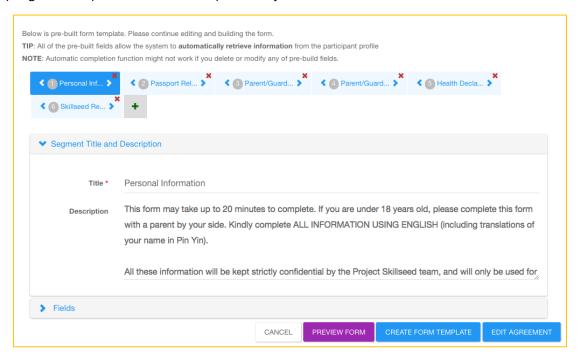
You can choose form any form template from the previous programmes, the screen will lead you to the existing form template.

If there is no available form template, the system will suggest you to create a new one as shown below



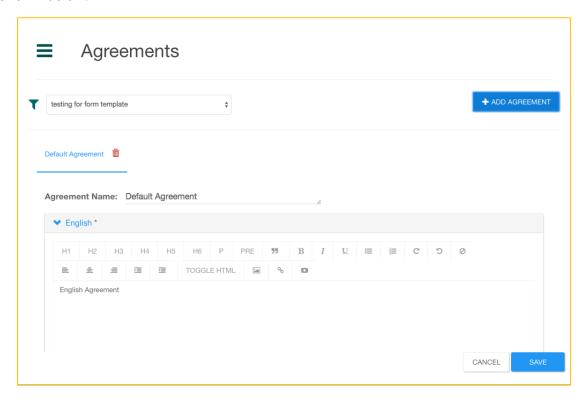
For Create New Form Template:

The program will pre-build form template for your convenience.



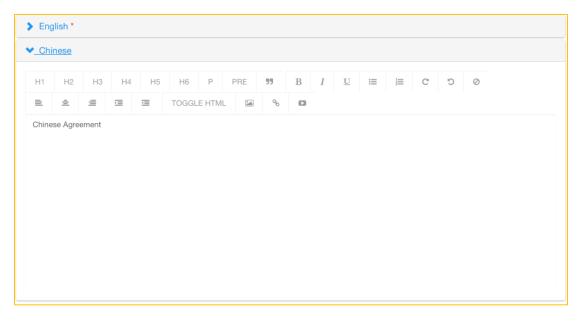
You can either add on the pre-build or delete all to create your own template.

After creating form template, the system will automatically transfer you to create an agreement as shown below:



You can choose to rename the agreement, modify the content.

It's optional to add the agreement in Chinese language.



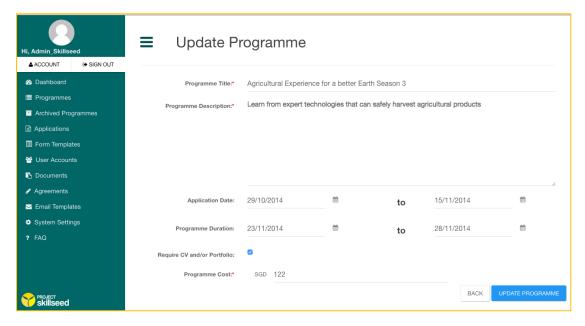
In the end, you can save the agreement by hitting the button "SAVE".

Update Programme:

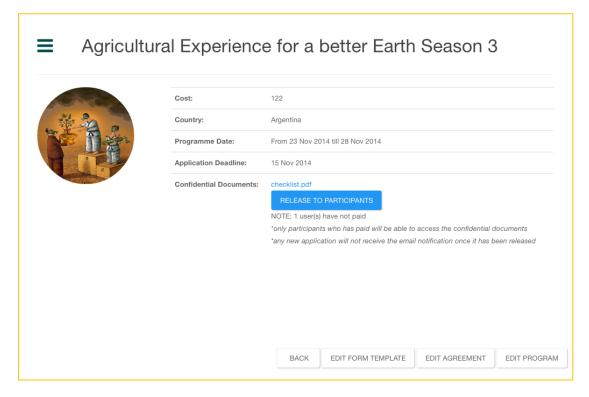


You go to programme page then click on the icon will take you to edit programme details page

to edit programme details. The system



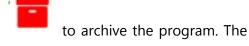
After hitting the button "UPDATE PROGRAMME", you will be directed to the page shown below:

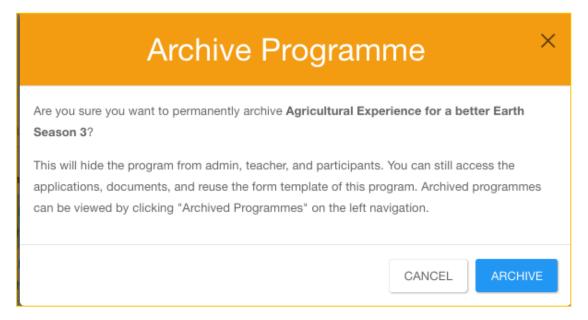


You can choose to "BACK" to go back to application page, "EDIT FORM TEMPLATE" to edit the form template of the program, "EDIT AGREEMENT" for the program, or "EDIT PROGRAMME" one more time.

Archive Programme:

After landing on programme page, you click on the icon system will prompt for your approval:

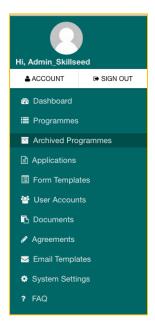




If you agree, you click on "ARCHIVE". If not, you click on "CANCEL"

View Achieve Program:

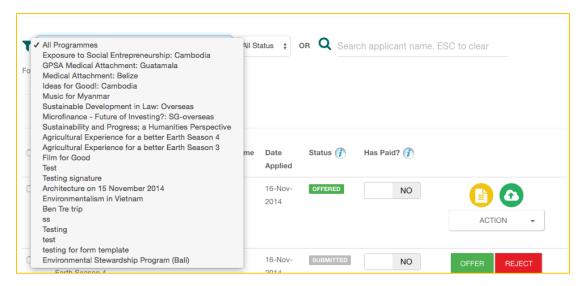
You can click on the "ARCHIVED PROGRAMMES" button on the left navigation to view all archive programs.



Application Management

You can access the list of applications by access the left navigation and click on "applications".

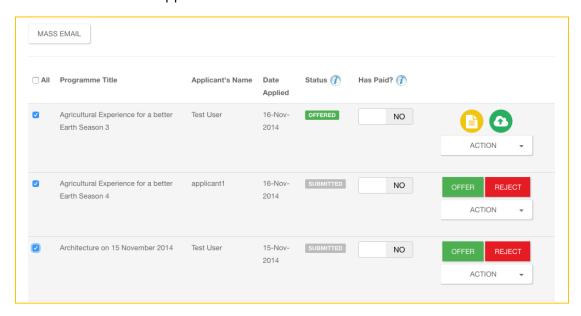
You can view all applications for all programs or view all applications for a specific program by choose the sorting list shown below:



For each application, you can choose to offer or reject the application.

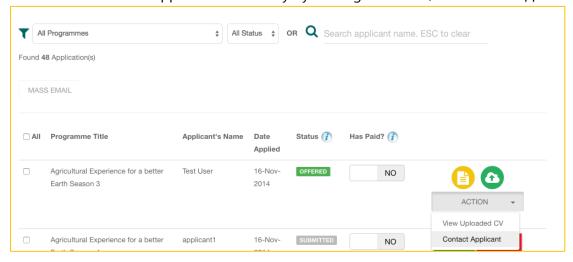
Mass Email

You can choose number of applications and mass email



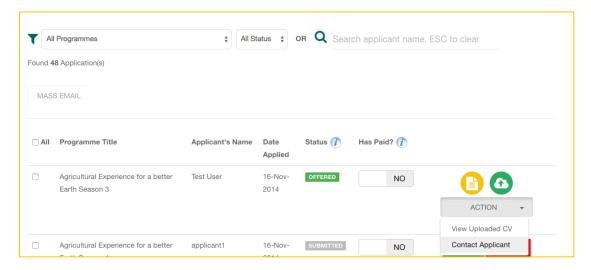
Contact Individual Application:

You also can email the applicant individually by clicking "ACTION", then contact applicant



View Upload CV

You can view each participant's uploaded CV by clicking view upload CV as below:



Tracking Application's Status:

Each of application has tracking status as below

Submitted: Applicant has submitted their CV.

Registered: Applicant has completed their registration details.

Offered: Administrator offered the programme to the applicant.

Rejected: Administrator rejected the applicant.

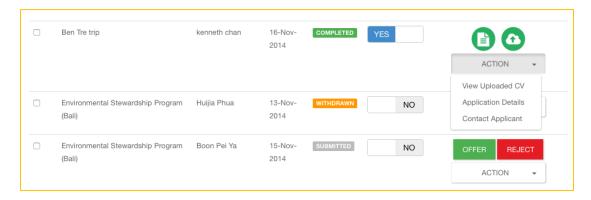
Withdrawn: Applicant has withdrawed from the applied programme.

Completed: Applicant has uploaded the required documents and completed his registration details.

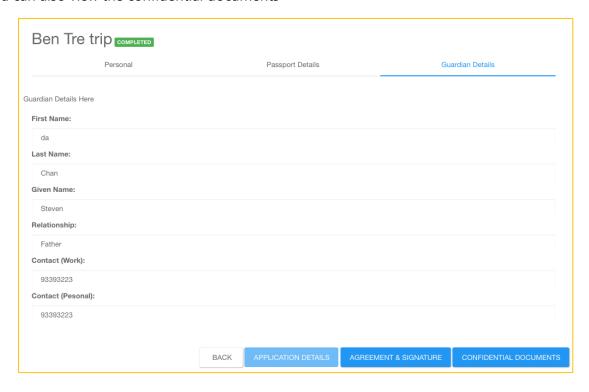
(1)	File Upload In Progress
	File Upload Complete
	Form Filling In Progress
	Form Filling Complete

View Applicant Details

You can click on "ACTION", then view "APPLICATION DETAILS". The Application Details available only after applicant uploaded documents and completed fill up application form.



In Application Details, you can view application's signature and on what applicants have filled up. You can also view the confidential documents



Indicate Applicant Has Paid



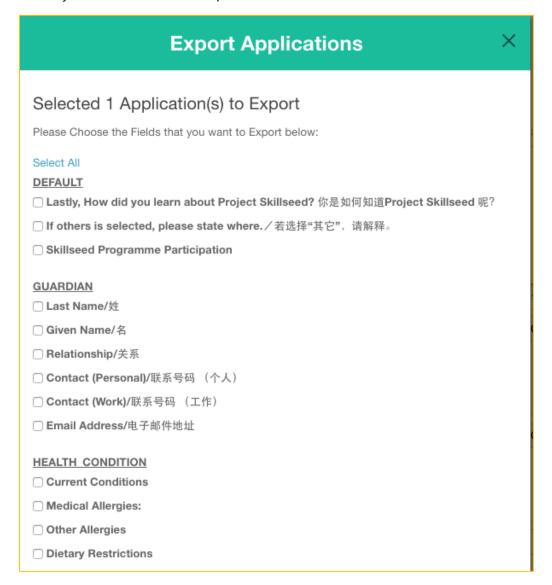
You can indicate applicant has paid by slide the button has Paid to "YES".

Export Application Details

Before exporting application details, you need to choose a particular program. For example, "Film for Good".

Select "All" if you want to choose all applications, or you can select one particular application

Then you can click the button "EXPORT APPLICATIONS". Upon clicking, there will be a pop up to ask which field you want to select to export:

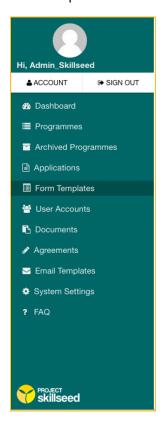


You can either select "All" or just select particular fields.

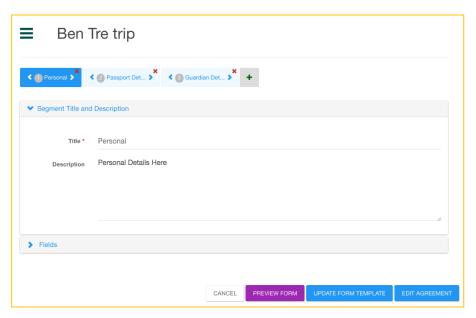
After that, you can click "EXPORT" to receive a csv file.

Update Form Template

Click on the form template section on the left panel.

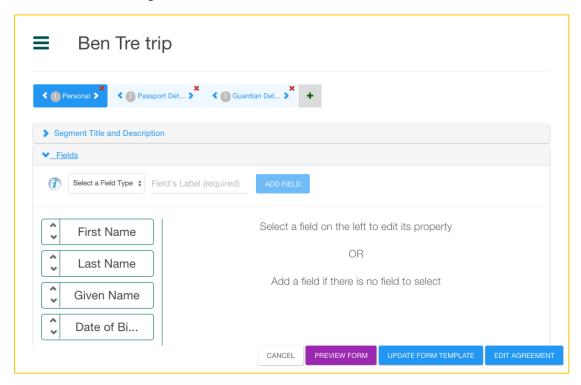


After accessing the form template page, you can choose a particular program to update the form template:



Click on title and description to change accordingly.

Expand the field for editing:

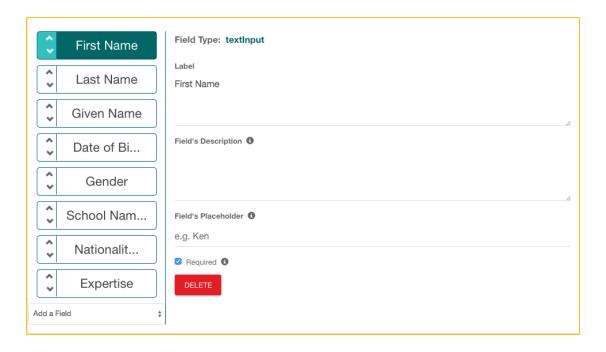


Click on each field to fill up the details.

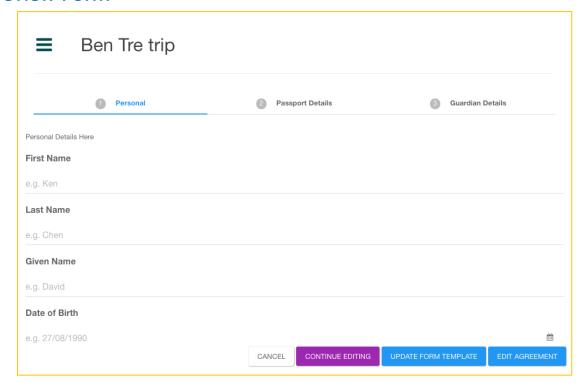
You can use the icon "<" and ">" to move the section to the left or to the right.

After clicking on the form template field, you can use keyboard "up" or "down" to move the field up or down.

Clicking the field to change the field property:



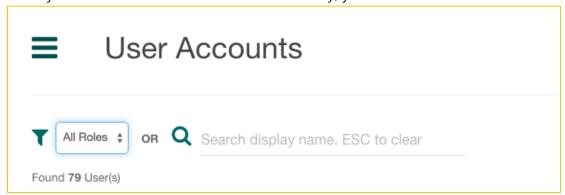
Preview Form



You can click on preview form before "UPDATE FORM TEMPLATE" or go back to "EDIT AGREEMENT"

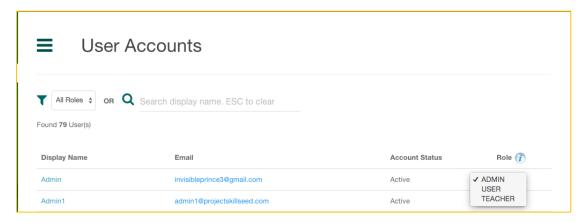
Search For User

Enter key word to search for user name. Alternatively, you can sort based on the user role.

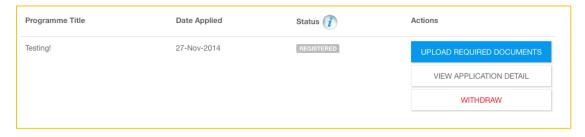


Assign Role to Users

You can access and assign role to users to "Admin", "Teacher" or assign him/her back to "User" role

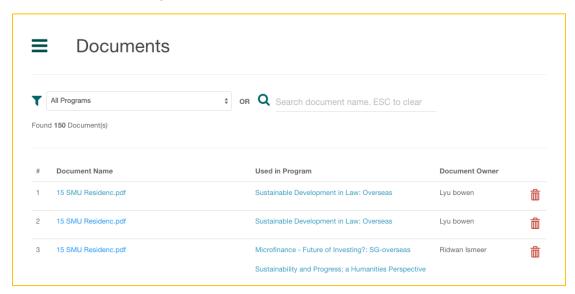


On the status menu, you can also view which documents have received by PROJECT SKILLSEED and which are still missing.



Search Document

You can search document according to name on the text box. Althernatively, you also can sort the document based on program name

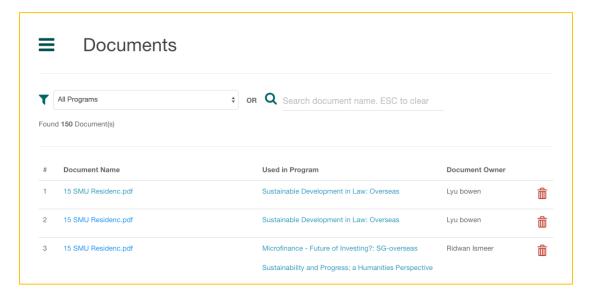


Delete Document

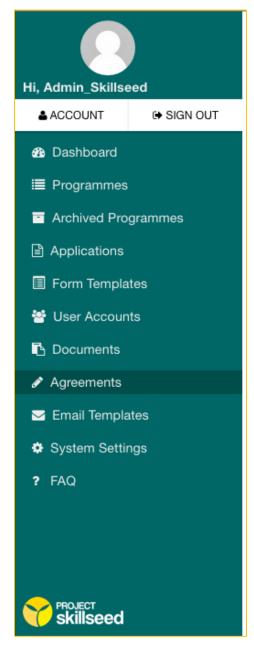


Click on the icon

to delete document.



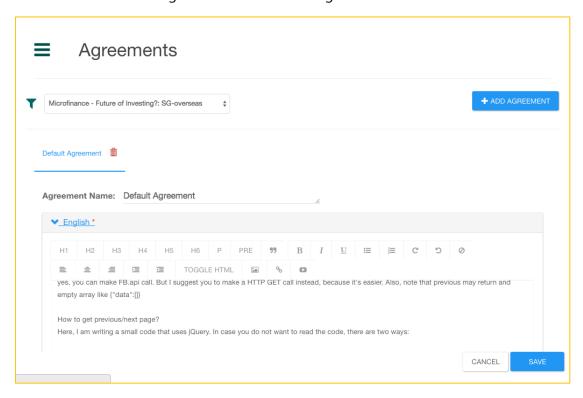
Create/Update Agreement



Click on Agreements to create/update agreement

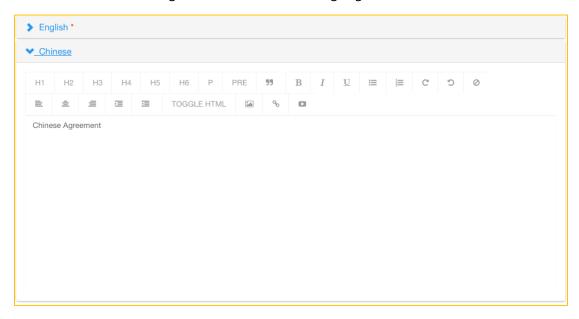
Creating/Updating Agreement

You can click on "Add New Agreement" to add new agreement section



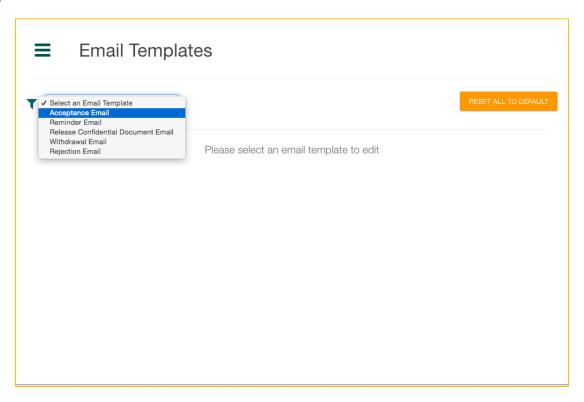
You also can change the "defaults agreement" to the name that you choose.

You also can choose to add agreement on Chinese language.



Update Email Template

First, you can update the email template by choosing the email template type in the dropdown list:



Then you can modify according to the guidance to make sure the dynamic content

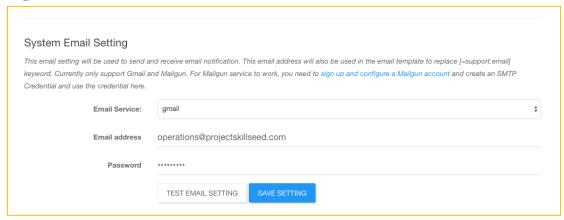


You can always reset to the pre-build email template by pressing "RESET TO DEFAULT"



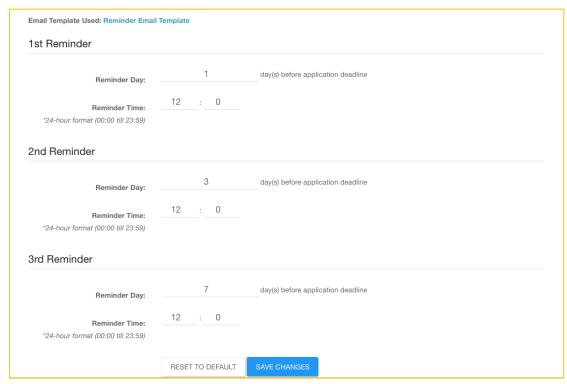
After editing, you can click "SAVE EMAIL TEMPLATE" to save the updating.

Change Admin Email



You can change admin email to your current email. Currently, the emails have been scattered for are gmail or mailgun.

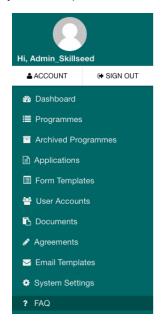
Set the reminder email



You can set the 3 reminders email to remind the applicants before the application deadlines. The default now is 1,3, and 7 days before application deadline at 12:00 am.

FAQ

Click on FAQ on the left panel for any further questions:



The screen will display all details for FAQ:

