

Client Meeting Minutes #11

Meeting Date	16 September 2016
Meeting Time	1430 - 1630
Mode	Physical
Internal?	With Mr. Soh
Members Present	Jing Ying & Wei Jie *The other members have lessons or meetings
Agenda	<ol style="list-style-type: none"> 1. Go through user testing on our application 2. Observe how our client uses the application and pinpoint potential improvements in terms of user experience 3. Gather feedback from our client regarding the current product's functionalities and user interface
Meeting Minutes	<ul style="list-style-type: none"> • Underwent a thorough user testing and gathered information on whether the details displayed would be relevant and essential for investors • Pinpoint areas of improvements on our user interface to improve user experience • Discussed about the results of Robot Advisor functionality and how to make it better • Discussed about CPF retirement calculations and what else to display to link it better to a Portfolio Management application • Discussed about how to make the application more efficient for users, such as by adding a sort function
Upcoming To Dos	<ul style="list-style-type: none"> • Collate UT #2 results and update on Wiki page • Prepare Mid Terms presentation slides • Make changes and/or improvements to our application based on UT #2 feedback

The meeting was adjourned at 4.30pm. These minutes will be circulated and adopted if there are no amendments in the next day.

Prepared by,
Tay Jing Ying

Vetted and edited by,
Tan Wei Jie