

Time: 9.40am

Location: SIS MR4-1

Attended By: All

Absent with Apologies: Nil

| No | Agenda: | Action By: |
|----|---|------------|
| 1 | <p>Hui Shia started with the explanation of our structure.</p> <ul style="list-style-type: none"> - Used utilization rate as the independent variable - Used individual trade lanes because it is impossible to put together a generic model when the characteristics are very different - Some will be significant, someone will not. - Stepwise vs least square regression - Explained that volume cant be used | |
| 2 | <p>HuiShia:</p> <ul style="list-style-type: none"> - Started with the explanation of the seasonal pattern - Explanation of volume by month <ul style="list-style-type: none"> o Looking at trends between months. Map it according to the different months to see if there is any trend - Utilisation Rate Group by Carrier & Actual TEU <ul style="list-style-type: none"> o KW asked about 2-2. HS clarified that it is nothing. - KW: 20HC should have only one data point. For presentation, remove those that are not relevant. - UR Group by carrier: seasonality → not that insightful. - UR & Volume: Grouped by quantile range. Even if we group by TEU theres no difference. - Distribution of carrier by UR: go into the ones that have a wider range. - KW: earlier we said that during May we have higher volume. “Customers are unable to pack under stress volume but yet they didn’t think of using LCL” - KW: the only missing thing is the intensity (we are not sure one dot refers to what) | |
| 3 | <p>Siong Min:</p> <ul style="list-style-type: none"> - UR vs Month & Year - KW: “though the images are small but it is good as we can see it very clearly that Lloyd is better than Hyundai “ | |
| 4 | <p>Janice:</p> <ul style="list-style-type: none"> - CMA has higher utilization rate as compared to llyod - KW: if you claim that total volume is the capacity, then TEU x 33.67 = capacity (total volume). Can you prove that capacity is total volume? - Siong min just checked that it is the total volume (m3) | |
| 5 | <p>Conclusion:</p> <ul style="list-style-type: none"> - They will figure out about the volume and get back to us. | |