

## Meeting with Prof Kam (9 Sep)

Catch-up & Clarification

1:30pm – 2:00pm

### Metrics We Will Explore

1. Aggregate score of internal & external relationships
  - a. Measure a salesperson's internal and external relationships
  - b. Based on frequency, recency, TrustScore etc.

#### **Prof's Comments**

- a. How is the TrustScore calculated?
- b. TrustSphere not comfortable revealing proprietary info

2. Evaluate sales progress
  - a. Analyse email headers
  - b. E.g. 50% on meetings, 10% on POC
  - c. Find average of all TrustSphere salespeople, as basis of comparison

3. Tracking emails
  - a. Response rate to emails
  - b. Conversion rates
    - Prospects → Meetings
    - Meetings → POCs

#### **Prof's Comments**

- a. Tracking Last In, Last Out
- b. Must refer to same email thread (same chain of emails)

4. State of relationships
  - a. Strong, weak
  - b. Hot, cold
  - c. E.g. something wrong when strong relationship turns cold

#### **Prof's Comments**

- a. Consider entire life cycle of the salesperson-client relationship

5. Time taken to transit between stages of the sales cycle

6. Overlap of relationships